

Website Directory

HOME PAGE

Product buttons:

Click on these buttons for consumer information.

Upcoming programs:

Click on the links for details and to RSVP.

Consumer videos:

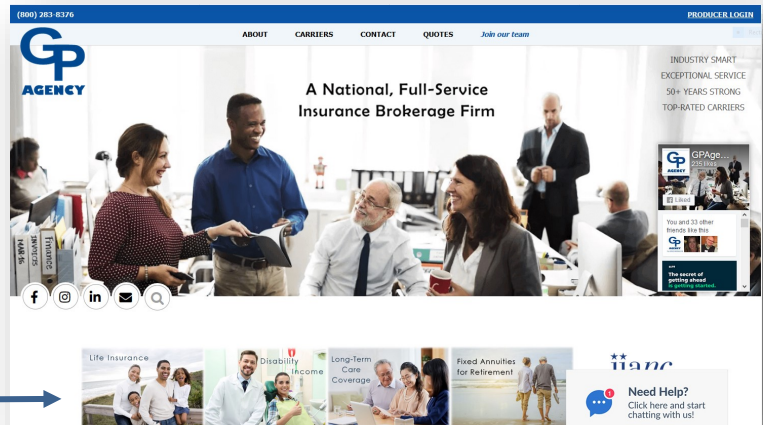
Click on a video frame to watch. Add a link to your website or include in a client email.

Insurance headlines:

Provides access to all the current insurance news — *stay informed!*

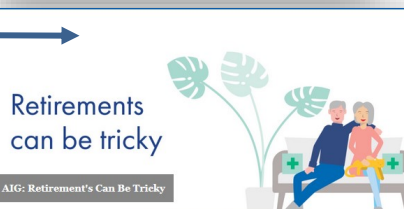
GPA news:

An archive of our e-Updates & quarterly newsletters.



UPCOMING EVENTS (CLICK LINK FOR DETAILS)

Life Insurance For People With Diabetes (John Hancock) Webinar
September 15 @ 11:00 Am - 11:30 Am
GPAgency Open House
October 23 @ 12:00 Pm - 3:00 Pm



INSURANCE HEADLINES

How Pandemic Rules Affect Life Insurance Underwriting For Foreign Nationals

by user on July 27, 2020 at 2:09 pm

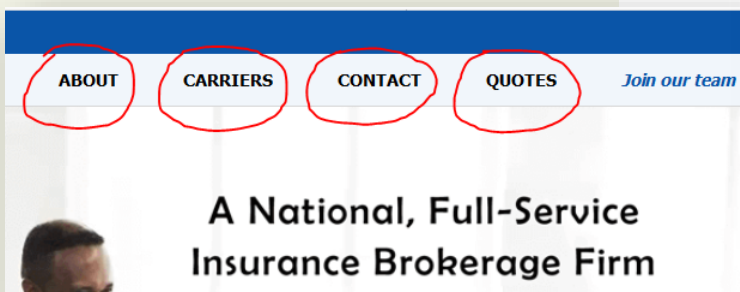
State Insurance Regulators Tangle Again On 'Proxy Discrimination'

by John Hilton on July 24, 2020 at 8:00 pm

Our website is an extension of our service to you. It provides quick access to quoting tools, carrier forms/ e-apps, and marketing resources, helping you sell and submit business with ease. It's designed as a convenience to you, but we're just a phone call or an email away if you need assistance.

GPA NEWSLETTER

- Summer 2020 Newsletter
- Spring 2020 Newsletter
- Fall 2019 Newsletter
- Summer 2019 Newsletter
- Spring 2019 Newsletter



Marketing for Agents
who work in PUERTO RICO



- **About:** our backstory
- **Carriers:** our contracted insurance carriers
- **Contact:** staff contact list
- **Quotes:** when you click on Quotes without being in the **Producer Portal**, your options are limited

See back for access to our Portal.



A FULL-SERVICE BROKERAGE FIRM

www.gpageency.com
(919) 834-7937

Website Directory

PRODUCER LOG-IN

Our Producer Portal provides full access to our website. If you are not registered, complete our easy online registration form. Registration will trigger a confirmation email. If you don't see it, check your junk or spam account.

Inside the Producer Portal

- **Quotes:** Life, LTCi, Annuity, Disability
 - All Products: GPA online quote forms
 - Life: LifePipe, VitalQuote, WinFlex
 - LTC: StrateCision
 - Annuity: Nettrac, Annuity Rate Watch

- **Case Status:** See your submitted cases

- **Forms:** Download carrier forms through **iGo**. Note: You can also click on the **GPA Resources** button for useful tools & forms, e.g. HIPAA form

- **Contracting/Appointments:**

- Carrier appointment process
- E&O coverage providers
- AML training
- Prelicensing & CE providers

- **New Business:**

- Submitting business: **iGo** app for submitting cases electronically, PolicyX (DocFast Center for electronic delivery) & our *Producer Guide* on submitting new business (Also, find iGo at the bottom of any Quote page.)
- Forms: the same carrier forms function that is located under the Forms tab
- Underwriting guides
- Medical exams: ordering process (or we can order)
- Commission pay dates

- **Sales/Marketing:** Marketing materials, social media posts, *What You Need to Know* series, concepts illustrated, fact finders, insurance calculators, and more.

- **Products:** Life, Income Protection (DI), LTC Coverage, Annuities — talking points, contracted carriers, *What You Need to Know* series.

